01-21-25 Posting Date **MOT-Statements of Qualifications** PID No. N/A **Montgomery County Transportation Improvement District**

02-10-25 Response Due Date:

Communications Restrictions

Please note the following policy concerning communication between Consultants and the Montgomery County Transportation Improvement District during the announcement and selection process:

During the time period between advertisement and the announcement of final consultant selection, communication with consultants (or their agents) shall be limited as follows:

Communications which are strictly prohibited:

Any discussions or marketing activities related to this specific project.

Allowable communications include:

Technical or scope of services questions specific to the project or RFP requirements.

Project Description

The services include preparation of construction contract plans and studies, administration and inspection of construction projects, and right of way acquisition services for future projects in Montgomery County from the response due date to December 31, 2026 with a project length to be determined. The following services are those in which the Montgomery County Transportation Improvement District (MCTID) will be looking for in the Statements of Qualifications (as well as ODOT Pregualification Status).

Estimated Construction Cost: Based on individual projects

Prequalification Requirements

Prequalification requirements for this agreement are listed below. For all prequalification categories other than FINANCIAL MANAGEMENT SYSTEM EVALUATION the requirement may be met by the prime consultant or a subconsultant.

Also, please note that only individuals (not firms) are pregualified for right of way acquisition services. In instances where prequalification for these services is required, a prequalified individual, either employed by the prime consultant or a subconsultant, must be named in order to meet the requirement.

For agreements that require pregualification in FINANCIAL MANAGEMENT SYSTEM EVALUATION, the prime consultant and all subconsultants that provide engineering and design related services must be pregualified in this category. Engineering and Design Related Services are defined as follows:

Program management, construction management, feasibility studies, preliminary engineering, design engineering, surveying, mapping, or architectural related services with respect to a highway construction project subject to 23 U.S.C. 112(a) as defined in 23 U.S.C 112(b)(2)(A); and

Professional services of an architectural or engineering nature, as defined by State law (ORC 5526), which are required to or may logically or justifiably be performed or approved by a person licensed, registered, or certified to provide the services with respect to a highway construction project to 23 U.S.C. 112(a) and defined in 40 U.S.C. 1102(2).

DESIGN SERVICES:

Bicycle Facilities & Enhancement Design;

Non-Complex Roadway Design;

Complex Roadway Design;

Interchange Operations/Modification/Justification Study (IOS/IMS/IJS)

Safety Study;

Limited Right of Way Plan Development;

Complex Right of Way Plan Development;

Subsurface Utility Location Services;

Level 1 Bridge Design;

Level 2 Bridge Design;

Level 1 Bridge Inspection;

Level 2 Bridge Inspection;

Underwater Dive Bridge Inspection;

Geotechnical Engineering Services:

Geotechnical Testing Laboratory;

Geotechnical Field Exploration Services;

Geotechnical Drilling Inspection Services;

Basic Traffic Signal Design;

Traffic Signal System Design;

ITS Design and Operations:

Limited Highway Lighting Design;

Complex Highway Lighting Design

ENVIRONMENTAL SERVICES:

Environmental Document Preparation - EA/EIS;

Environmental Document Preparation - CE;

Environmental Document Preparation - Section 4(f);

Ecological Surveys;

Stream and Wetland Mitigation;

Waterway Permits;

Qualitative Air Quality Analyses;

Quantitative Air Quality Analyses;

Noise Analyses and Abatement Design;

Archaeological Investigations;

History/Architectural Investigations;

Regulated Materials Review

Public Involvement - C1 and C2 Level CE

Public Involvement - D1 and Higher Level CE

Public Involvement - EA/EIS

RIGHT OF WAY ACQUISITION SERVICES

Project Management for Right of Way Acquisition Services;

Title Research;

Value Analysis;

Appraisal;

Appraisal Review;

Negotiation;

Closing;

Relocation;

Relocation Review

CONSTRUCTION INSPECTION AND ADMINISTRATION

Project Inspector;

Project Structure Inspector;

Coatings Inspector;

Traffic & Electrical Inspector;

Soils and Aggregate Inspector;

Construction Engineer Level 1;

Construction Engineer Level 2;

Construction Management Firm

FINANCIAL MANAGEMENT SYSTEM EVALUATION

Compliant with Federal Requirements (Prime consultant and subconsultants that provide engineering and design related services must meet this prequalification requirement)

Selection Subfactors

The need for selection subfactors will be determined on a project by project basis and will either be listed or not required.

Contract Type and Payment Method

Contract type and payment method will be determined during the scope of services and negotiation process.

Estimated Date of Authorization

It is anticipated that the selected Consultant will be authorized, by potential future projects, and will be established based on that particular project's schedule.

Completion Schedule

The plans, study, or other professional service will be completed within the timeframe of the potential future project's schedule.

Disadvantaged Business Enterprise (DBE) Participation Goal

May be determined at a later date based on the project.

Suspended or Debarred Firms

Firms included on the current Federal list of firms suspended or debarred are not eligible for selection.

Selection Procedures

The MCTID can select a consultant based on the Statement of Qualifications, and/or an enhanced interest letter from selected (short listed) firms.

Firms interested in being considered for inclusion should respond by submitting <u>one (1) electronic copy</u> of the Statement of Qualifications via email **by 4:00 PM on the response due date** listed above.

Sam Morton P.E.
Project Director
Montgomery County TID
smorton@mctid.org

The due date listed above reflects the public advertisement window. Should a consultant desire to submit a new or updated SOQ after this window, it will still be accepted.

Scope of Services

The Scope of Services document will be provided for all future projects as the time of their solicitation.

Requirements for Statement of Qualifications

The Montgomery County Transportation Improvement District (TID) is currently accepting Statement of Qualifications (SOQ) for professional engineering/surveying services. A general Statement of Qualifications shall be submitted for the purpose of identifying the most qualified firms to provide professional engineering/surveying services for the calendar years 2025 and 2026. Firms interested in being considered for direct-award projects administered by the Montgomery County TID and its partners are encouraged to submit a current SOQ. Projects which include federal funds or other selection requirements will be advertised separately and awarded/evaluated via a standalone qualifications-based selection (QBS) process.

SOQs should include a brief firm history; education and experience of owners and key technical personnel; the technical expertise of the firm's current staff; availability of staff; the firm's equipment and facilities; any previous work performed for the Montgomery County TID and in Montgomery County; and the firm's experience in performing relevant work related to transportation improvement projects.

Firms shall include any documentation of prequalification from the Ohio Department of Transportation (ODOT) as they apply to relevant engineering, surveying, construction inspection/administration and Right of Way Acquisition Services.